

# Add an alternate bank account

**This form will only be accepted when submitted with a completed and signed initial investment, additional investment or debit order form.**

Collections will be delayed if the name of the account holder as registered with the bank is different from that completed below.

Below is a list of requirements should a third party bank account be provided:

- If an employer is paying on behalf of an employee, a letter authorising us to debit the account below must be provided.
- If the bank account holder is a third party legal entity; a copy of the resolution of authorised signatories, signed by all signatories together with their identity documents, is required. Please provide the third party legal entity registration number below.
- If the bank account holder is a third party individual, a copy of their identity document is required.

## INVESTOR DETAILS

Investor name

SA ID number / Passport number / Registration number

## INDIVIDUAL FUNDING THE TRANSACTION

Title and surname

First names

Date of birth   
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SA ID number

Passport number (if foreign national)

Passport expiry date   
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Passport country of issue

Nationality

## LEGAL ENTITY FUNDING THE TRANSACTION

### Legal entities:

Registered name

Trading name

Registration number

**PLEASE SPECIFY THE TRANSACTIONS FOR WHICH THIS ACCOUNT IS TO BE USED**

Electronic collection of lump sum investment amount

Amount R

Monthly debit order

Amount R

Name of account holder (as registered with bank)

Name of bank

Account number

Name of branch

Branch code

Account type  Current  Savings

Country

Signature of bank account holder

Date   
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