

Special Arrangement



To be attached and submitted with the relevant form.

1. Investor details

Investor name

Investor number

SA ID number / Passport number / Registration number

2. Class override

Nedgroup Investments authorised access to the following class(es)

Unit trust portfolio	Class	Annual portfolio management fee

Please ensure that all other details are indicated on the form i.e. amount to be invested, income distribution method and financial planner fees (if applicable).

3. Minimum investment override

Nedgroup Investments authorised the below minimum investment

Lump sum amount R

Debit order amount R

4. Nedgroup Investments authorisation

Signature

Date
D D M M Y Y Y Y

Name

Staff number N B

5. Investor declaration

I confirm that I understand that the unit trust portfolio class selected on this form overrides any information contained in the relevant Portfolio Characteristics document I may have read prior to this special arrangement between Nedgroup Investments and myself.

Investor / Authorised signatory

Date
D D M M Y Y Y Y

Name

Capacity

Authorised signatory (if applicable)

Date
D D M M Y Y Y Y

Name

Capacity

Authorised signatory (if applicable)

Date
D D M M Y Y Y Y

Name

Capacity

Authorised signatory (if applicable)

Date
D D M M Y Y Y Y

Name

Capacity

Nedgroup Investments (Pty) Limited (Company registration number 1996/017075/07)

Incorporating Nedgroup Collective Investments (RF) Proprietary Limited (Company registration number 1997/001569/07); Nedgroup Investment Advisors Limited (Company registration number 1998/017581/07) an authorised Financial Services Provider (FSP Licence No. 1652) Sponsor of the Nedgroup Investments Retirement Funds

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