

Transfer certificate

Tax free investment



1. Investor details

Title and surname

First names

Date of birth
D D M M Y Y Y Y

SA ID / passport number

Expiry date
D D M M Y Y Y Y

South African tax number

2. Transferring product provider details

Product provider name Nedgroup Collective Investments (Pty) Limited

Registration number 1996/017075/07 SARS reference number 9567186847

Product name Nedgroup Investments Tax-free investment

Investor number

3. Receiving product provider

Product provider name

Registration number SARS reference number

Tax-free investment account number transferred to

4. Transfer details

Full transfer Partial transfer

Value transferred R Date of transfer

Unit trust name	Value of transfer	No of units transferred

5. Contribution details

Current tax year ending February		<input type="text"/>
Contributions received for the current tax year	R	<input type="text"/>
Total contributions received for the previous tax year(s)	R	<input type="text"/>

Please note

- If contribution amount is zero, please complete zero value.

6. Product provider declaration

On behalf of the Nedgroup Investments:

- The account transferred out was a Tax-Free Savings Account as defined in S12T of the Income Tax Act.
- The above transfer request was processed in terms of the Regulations of Section 12T(8) of the Income Tax Act.

Authorised signatory

Date
D D M M Y Y Y Y

Name

Capacity

Nedgroup Investments (Pty) Limited (Company registration number 1996/017075/07)
Incorporating Nedgroup Collective Investments (RF) Proprietary Limited (Company registration number 1997/001569/07); Nedgroup Investment Advisors Limited (Company registration number 1998/017581/07) an authorised
Financial Services Provider (FSP Licence No. 1652) Sponsor of the Nedgroup Investments Retirement Funds

Nedbank Clocktower Clocktower Precinct V&A Waterfront Cape Town 8001
PO Box 1510 Cape Town 8000 South Africa
www.nedgroupinvestments.co.za
Directors: I Ruggiero NA Andrew CE Sevenoaks