

Intermediary application

1. Applicant details

I/We apply for a Terms of Business Appointment for the purpose of introducing business to funds managed by Nedgroup Investments (IOM) Limited.

Company name

Individual financial advisor names: (if appropriate)

Registration number

Registered office address Postal address

Postal code Postal code

Length of time at the above address:

Telephone (0)

Fax (0)

E-mail address

Nature of business e.g. accountant, broker

Legal status (i.e. company, partnership, sole trader)

Regulatory body & registered number (if applicable)

This application must be accompanied by a certified copy of the Certificate of incorporation or a certified copy of the Certificate of Registration.

Authorised signatories permitted to authenticate documentation

Name	Position	Specimen signature

Please continue on a separate sheet if necessary.

In order to comply with our Anti Money Laundering requirements please supply certified copies of identification documentation and verification of the residential address of all individuals named on this form.

2. Account manager details

This section is to be completed by your Nedgroup Investments Consultant.

Account manager:

Checklist

- 1. Full details of company provided
- 2. All requested company documentation provided
- 3. KYC enclosed for all individuals named on this form
- 4. Commission details completed
- 5. All Section "4" questions answered
- 6. Declaration signed

Please return your form to: Nedgroup Investments (IOM) Limited
First Floor
St Mary's Court
20 Hill Street
Douglas
Isle of Man IM1 1EU

Tel: +44 1624 645150
Fax: +44 1624 670630
Email: helpdesk@nedgroupinvestments.com
Website: www.nedgroupinvestments.com

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